



CORPORATE INFORMATION USER GUIDE

<u>New in 2025-2026</u> The "Declaration of the Corporation's Canadian Status, and its Shareholders and Directors" is now an electronic form that can be found in a new section in Dialogue under the "My Organizations Record" called "Corporate Information". Please fill out this new section for the applicant company and if applicable, for the co-applicant, parent companies or any other shareholder that is a company. All Shareholders and Directors or Board Members that are individuals are encouraged to complete a PERSONA-ID form, and their PERSONA-ID number should be entered in the Corporate Information section.

This new feature replaces the need for the traditional PDF (Declaration of Canadian Status of the Organization and Corporate Information). This update offers a more efficient and seamless experience, allowing applicants to provide their information just once, instead of repeatedly for each application. Additionally, anyone with access to edit the Organization Profile can submit this information with ease. The CMF will accept the Declaration of Canadian Status of the Organization and Corporate Information PDF form (available on the CMF website) if a parent company that is a shareholder does not have a Dialogue account.

Once the Corporate Information form has been submitted, the Enrolment team will validate it. During this short validation period, further edits won't be possible, but afterwards, clients can edit the form and edit as needed or confirm that no changes have occurred since the last submission.

Use this guide to learn the basic step-by-step instructions to help you fill out this electronic form. Pay attention to the highlighted helpful tips. Note that all sections in red are fields that must be filled out in order to submit your Corporate Information.

- For technical support or Enrolment questions please email <u>enr@telefilm.ca</u>.
- When you contact <u>enr@telefilm.ca</u> for support, always provide your email, your full name and the full name of your organization. You can expect a response within 24 hours, however, **in order to avoid potential delays** or missed deadlines, please plan to **start the process a few days prior to submitting your application**.
- When you deal with Telefilm's services regarding Enrolment support, always answer to the existing email you received from <u>enr@telefilm.ca</u> rather than sending a new request. This ensures continuity of support on your issue or request.

To get started, go under RECORDS and then My Organizations.

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Then, click on the name of the Organization. Note that only certain members have the appropriate permissions to be able to modify the Corporate Information. See the screen shot below - members with a pencil icon have access to this feature, and members with a key icon key icon (generally the Administrator) have access to this feature <u>and</u> can grant other users' access to this feature.

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Company1245	50058	Company	Jim External Applicant	No	٩	٩	٩	٩		
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The Administrator can grant other Members the permission to submit or edit the Corporate Information by going in the Members section of the Organization and clicking on Edit Members Permissions.

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There are 2 ways to Submit your Corporate Information. Once on the landing page of the Organization, simply click on the **Submit Corporate Information** button at the top of the screen. Or you go to the Corporate Information section by clicking on the dot below that title, and then on **Submit Corporate Information**.

Records / My Organizati	ions Mes Organisations 245		P	SUBMIT CORPORATE INFORMATI	ADD MEMBER	MANAGE DOCUMENTS	••• •
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Organization Details Legal Name Company1245 Organi CM Telefilm TFC Othe CMF Othe				50058 Dialogue Dialogue			
Location	Suite 666, 1196-A Bike Avenue est, Toronto, Ontario, Canada, X1Y 2W3						
HST / GST PST							

As highlighted below, you will be able to see in the summary of your Corporate Information the dates at which the form was submitted, validated by Enrollment, which Member modified the form last and on what date.

Records / My Organizations Mes Company1245 Summary Filmography No	Organisations ews Related Actions		SUBMIT CORPORATE INFORMATI	ADD MEMBER MANAGE DOCUMENTS				
Details	Members	Documents	Corporate Information	Defaults				
Organization Legal Name <u>Company</u> Organization Type Company Location Suite 666, Toronto, 0 Comportate Informatic	1245 ,1196-A Bike Avenue est, Ontario, Canada, X1Y 2W3	Organizat	tion ID 50058					
Corporate Information Submission Date Corporate Information Validation Date Corporate Information - No changes as of		Draft modifi Draft modifi	ed by ed on					
The Corporate Information form has not been submitted.								

To fill out the **Board of Director(s)** table, click on the "ADD" button below to add as many lines as there are members on the Board of Directors. Enter their PERSONA-ID number first (if available) and their names will automatically populate. If you don't have their PERSONA-ID number, enter their names (Last Name, First Name) and fill out all the mandatory fields highlighted in red. You can also remove lines by clicking of the X.

All corporate directors, shareholders, and/or types	of members must be include	A copy of this User Guide can also be found here	Need help? Please review our Guide		
Board of Director(s)					
Name (Last Name, First Name)	PERSONA-ID Number (if applicable) 🕑	Title(s) 😧	Citizenship	Signing Authority	Remove
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Add					

To fill out the **Shareholder(s)** table, click on the "ADD" button below to add as many lines as you need.

For the shareholders that are individuals, enter their PERSONA-ID number first (if available) and their names will automatically populate. If you don't have their PERSONA-ID number, enter their names (Last Name, First Name) and fill out all the mandatory fields highlighted in red.

For the shareholders that are companies, please enter their legal names as it appears on their Incorporation Certificate.

You can also remove lines by clicking of the X.

Shareholder(s) Please fill out this table if the Organization has issued share-capital and has shareholders. The following shareholders are the sole holders of all of the currently issued shares of the capital of the Organization as indicated below:						ble: hares hares C, etc.				
Legal Name	PERSONA-ID Number (if applicable) 🕢	Туре	Percentage (%) of Shares Held	Class of Shares 😧	Voting/Non Voting	Citizenship (fo individuals on	r ly)	Remove		
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Note: In the event where any of the shareholders are not individuals, please complete an additional Corporate Information form for each such shareholder (available in the application documents section of the normation formation formation formation formation such shareholder (available in the application documents section of the normation formation in which you wish to apply and upload it under the "Documents" tab of this Organization										

Although not mandatory for the first year, we strongly encourage you to fill out the new Coroprate Information section, not only for the Applicant company (and if applicable for the co-applicant) but also for the parent companies or any other Shareholder that is a company and that has a Dialogue account.

The **Member(s)** section is to be filled for the Organizations without a share capital or shareholders. If you have listed shareholders in the table above, this section will be deactivated.

Member(s)

Please fill out this information if the Organization does not have share capital or shareholders but has members instead.
The membership of the Organization is composed of:
Individuals
Corporations
Both individuals and corporations
Note: In the event where any of the members are not individuals, additional declarations or information on such members could be requested.

Click on "READ AND ACCEPT" in the **Statement(s)** section and the full text will appear.

Statement(s) READ AND ACCEPT You must first click the 'Read and Accept' button in order to check the boxes Statement By checking this box you declare having read the <u>Corporate Information Statements</u> and acknowledge that these statements are accurate, true and complete. CANCEL SUBMIT SAVE DRAFT

Once you have read the text, check the box at the bottom of the screen and the text will then disappear. You can also close the text box by clicking on the "CLOSE" button. Clicking the box is mandatory in order to submit the form.

Statement(s)

Corporate Information Statements
I confirm that I hold the necessary authorizations to declare the following:
I made a complete due diligence of all the relevant facts for the drafting of this declaration and I have personal knowledge of said facts;
• There is no right, option of whatever nature which can affect, modify or change in any way the control of the Organization;
• Lacknowledge that the Canada Media Fund (the "CMF") and Telefilm Canada ("Telefilm") are relying on this declaration to determine if the Organization is under Canadian control within the meaning of the Investment Canada Act, R.S.C., 1985, c. 28 (1st Supp.);
• I have read and understand sections 1 to 3 and 26 to 28 of the Investment Canada Act, R.S. 1985, c.28 (1st Supp.);
• The Organization is, in fact, a "Canadian-controlled" entity, within the meaning given to this expression in sections 3 and 26 to 28 of the Investment Canada Act,
• No determination or declaration has been made in respect of the Organization under subsections 26(2.1) or (2.2) of the Investment Canada Act and that I am not aware of any fact or circumstance as a result of which such a determination or declaration could be made;
• There is no fact or event that could affect the Canadian control of the Organization and I certify that all the information provided is accurate.
• The Organization acknowledges and agrees that all of CMF Programs and all Telefilm Programs (except the Theatrical Exhibition Program), are reserved to Canadian controlled organizations within the meaning of the Investment Canada Act.
 I acknowledge that I must inform the CMF and Telefilm of any change in the Organization's structure that could have an impact on Canadian control of the Organization and that the loss of this status could result in the obligation to reimburse the amounts received from the CMF and/or Telefilm, as the case may be.
The following paragraph applies only to the organizations submitting applications to the CMF programs.
I hereby acknowledge that all shareholders and members of the board of directors (or CEO, if applicable), self-identification information is provided on a voluntary basis, and, if provided, consent to its use by the CMF to confirm eligibility for Programs, exclusive reserved portions of Program budgets, Broadcaster Envelope credit, Evaluation Grid points and/or for statistical and analytical purposes (as applicable).
Statement
By checking this box you declare having read the Corporate Information Statements and acknowledge that these statements are accurate, true and complete.
CLOSE
CANCEL SUBMIT SAVE DRAFT

To save and continue later, click SAVE at the bottom of the page and then CANCEL. Doing so <u>will not</u> delete any of the information previously entered and will allow any users with the appropriate permissions to retrieve a saved but not yet submitted form and complete it.

The Organization's Corporate Information needs to be confirmed or updated on a yearly basis (or as soon as there is a change in the ownership of the company). Simply follow the same steps of going into your Organizations Records, select a company from the list. This time the Submit Corporate Information box will appear as Edit Corporate Information. Click on it and you will be able to update the existing information previously entered. If there has been no change since the previous time the information has been submitted, simply click the box shown below.

Edit Corporate Information

Organization							
Legal Name	Company1245	Organization ID	50058				
Organization Type	Company						
Location	Suite 666, 1196-A Bike Avenue est, Toronto, Ontario, Canada, X1Y 2W3						
Corporate Info	prmation						
Corporate		Draft modified by					
Information Submission Date		Draft modified on					
Corporate							
Information Validation Date							
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Information - No							
changes as of							
I certify that there have been no changes to the Corporate Information since the last submission.							
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Once the Corporate Information form has been submitted (or edited), the Telefilm Enrolment team will validate it. During this short validation period, further edits won't be possible, but afterwards, clients can edit the form and edit as needed or confirm that no changes have occurred since the last submission. Please note that Enrollment's validation is not meant to confirm eligibility to funding programs. It is the Business Analyst assigned to your eventual financing application that will review the information provided and reach out should additional information be required.

For technical support or Enrolment questions please email enr@telefilm.ca.