

IN THE MATTER OF Telefilm Canada **AND IN THE MATTER OF** the company

with respect to _____
Name of the Applicant Entity (the "Company")

_____ Name of the Production (the "Project")

I, the undersigned, _____
Full name of the deponent

domiciled and residing in _____
City, Province

having completed the Development Pre-production (Greenlight) Production Marketing International Marketing of the Project,

DO SOLEMNLY DECLARE, that

1. The final costs, as reported in this
Final Cost Report for the period from _____ to _____
date date

attached as Schedule "A" hereto, and submitted to Telefilm Canada, are a true and fair representation of all costs for this Project or this phase of the Project.

AND I HAVE SIGNED

In _____
City Province
This _____ of _____
Day Month / year Signature of deponent

SWORN OR AFFIRMED before me

In _____
City Province
This _____ of _____
Day Month / year

Signature of Commissioner of Oaths or Notary

Please print Name

N.B. This document must be sworn before a Commissioner for taking Oaths or a Notary. Please ensure that all insertions are legible.

Schedule A – Final Cost Report

(please attach referenced Final Cost Report)