

IN THE MATTER OF Telefilm Canada AND IN THE MATTER OF the corporation

Name of the corporation (the "Corporation")

I, the undersigned,

Full name of the deponent

domiciled and residing at

Full address

DECLARE, that

1. I am the president of the Corporation and am duly authorized to declare the following;
2. I am a Canadian citizen within the meaning of the *Citizenship Act* (Canada) or permanent resident within the meaning of the *Immigration and Refugee Protection Act* (Canada);
3. I confirm that I have performed a complete due diligence of all relevant facts for the drafting of this declaration and that I have personal knowledge of said facts;
4. The Corporation has been incorporated on _____ in accordance with the laws of _____ and the address of its head office is _____. The Corporation has _____ part-time or full-time employees;
5. The share-capital of the Corporation is comprised of:

AUTHORIZED CAPITAL				ISSUED SHARES			
NUMBER OF SHARES	CLASS	VOTING / NON-VOTING	PAR VALUE	NUMBER OF SHARES	CLASS	VOTING / NON-VOTING	PAR VALUE
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
Are the issued shares paid in full? <input type="checkbox"/> Yes <input type="checkbox"/> No							

6. The shareholders of the Corporation are:

LEGAL NAME (INDIVIDUAL, CORPORATION, PARTNERSHIP OR SOLE PROPRIETORSHIP)	ADDRESS	SHARES HELD	CLASS	CITIZENSHIP (ONLY FOR INDIVIDUALS – IF PERMANENT RESIDENT, INDICATE DATE AT WHICH THIS STATUS WAS OBTAINED)
_____	_____	_____ %	_____	_____
_____	_____	_____ %	_____	_____
_____	_____	_____ %	_____	_____

N.B.: in the event where any of the shareholders are not individuals, an additional declaration must be provided for each such shareholder, and attached hereto.

7. Please fill out this section if the Corporation does not have share-capital or shareholders but has members instead
The members of the Corporation are:

LAST NAME	FIRST NAME	ADDRESS	CITIZENSHIP (IF PERMANENT RESIDENT, INDICATE DATE AT WHICH THIS STATUS WAS OBTAINED)	VOTING RIGHTS (EX: ONE VOTE PER MEMBER)

8. The directors of the Corporation are:

LAST NAME	FIRST NAME	TITLE	ADDRESS	CITIZENSHIP (IF PERMANENT RESIDENT, INDICATE DATE AT WHICH THIS STATUS WAS OBTAINED)	SIGNING AUTHORITY

9. There does not exist any rights nor options of any nature whatsoever, which may affect, modify or change, in any way, the control of the Corporation;
10. I acknowledge that Telefilm Canada is relying on this declaration to determine whether the Corporation is Canadian controlled within the meaning of the *Investment Canada Act*, R.S. 1985, c. 28 (1st Supp.);
11. I have read sections 1 to 3 and 26 to 28 of the *Investment Canada Act* and confirm that the Corporation is a "Canadian controlled" entity, within the meaning given to this expression in the aforementioned provisions;
12. No determination or declaration has been made with respect to the Corporation under subsections 26(2.1) or (2.2) of the *Investment Canada Act* and I am not aware of any fact or circumstance as a result of which such a determination or declaration could be made;
13. There is no fact or event that could affect the Canadian control of the Corporation;
14. The following information is current and accurate:

H.S.T. / G.S.T. registration number for the Corporation: _____

Quebec Sales Tax registration number for the Corporation (if applicable): _____

The Corporation acknowledges and agrees that all of Telefilm Canada's programs, excluding Export Assistance Program, are reserved to Canadian controlled corporations within the meaning of the *Investment Canada Act* and that a loss of this status shall result in the obligation to reimburse all the sums received from Telefilm Canada.

AND I HAVE SIGNED

In _____
City Province

This _____ of _____
Day Month / year Signature of deponent